

SNAPSHOT of HOME Program Performance--As of 06/30/10
State Participating Jurisdictions



Participating Jurisdiction (PJ): **Montana**

PJ's Total HOME Allocation Received: **\$73,970,543**

PJ Since (FY): **1992**

| Category | PJ | National Average | National Rank* |
|---|----------|------------------|-------------------|
| Program Progress: | | | |
| % of Funds Committed | 94.75% | 92.56% | 20 |
| % of Funds Disbursed | 92.84% | 86.35% | 7 |
| Leveraging Ratio for Rental Activities | 3.36 | 4.33 | 31 |
| % of Completed Rental Disbursements to All Rental Commitments** | 95.19% | 93.95% | 35 |
| % of Completed CHDO Disbursements to All CHDO Reservations** | 84.51% | 81.54% | 24 |
| Low-Income Benefit: | | | |
| % of 0-50% AMI Renters to All Renters | 89.5% | 80.62% | 10 |
| % of 0-30% AMI Renters to All Renters** | 56.38% | 37.61% | 3 |
| Lease-Up: | | | |
| % of Occupied Rental Units to All Completed Rental Units** | 99.77% | 99.01% | 27 |
| Overall Ranking: | | | 7 / 51 PJs |
| HOME Cost Per Unit and Number of Completed Units: | | | |
| Rental Unit | \$19,904 | \$28,459 | 1,286 Units 32.2% |
| Homebuyer Unit | \$16,809 | \$13,291 | 1,345 Units 33.7% |
| Homeowner-Rehab Unit | \$13,892 | \$20,719 | 655 Units 16.4% |
| TBRA Unit | \$2,224 | \$3,084 | 708 Units 17.7% |

* - The National Rank compares the 51 state HOME PJs within the nation, including Puerto Rico but, excluding Washington DC and Insular Areas. A rank of 1 is the highest; a rank of 51 is the lowest.

** - This category is double-weighted in the National Overall Ranking.

Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Montana MT

Total Development Costs:
(average reported cost per unit in
HOME-assisted projects)

| | Rental | Homebuyer | Homeowner |
|--------------------|----------|-----------|-----------|
| PJ: | \$76,181 | \$96,712 | \$14,961 |
| State:* | \$81,695 | \$92,264 | \$14,968 |
| National:** | \$97,127 | \$76,352 | \$23,684 |

CHDO Operating Expenses:
(% of allocation)

PJ: 1.1 %
National Avg: 1.2 %

R.S. Means Cost Index: 0.85

| RACE: | Rental % | Homebuyer % | Homeowner % | TBRA % |
|--|--|--|--|---|
| White: | 88.9 | 91.7 | 95.1 | 0.0 |
| Black/African American: | 1.3 | 0.4 | 0.5 | 0.0 |
| Asian: | 0.1 | 0.4 | 0.3 | 0.0 |
| American Indian/Alaska Native: | 6.9 | 2.4 | 2.6 | 0.0 |
| Native Hawaiian/Pacific Islander: | 0.1 | 0.2 | 0.0 | 0.0 |
| American Indian/Alaska Native and White: | 0.7 | 1.0 | 0.0 | 0.0 |
| Asian and White: | 0.0 | 0.1 | 0.2 | 0.0 |
| Black/African American and White: | 0.2 | 0.1 | 0.0 | 0.0 |
| American Indian/Alaska Native and Black: | 0.2 | 0.1 | 0.0 | 0.0 |
| Other Multi Racial: | 0.3 | 0.4 | 0.2 | 0.0 |
| Asian/Pacific Islander: | 0.1 | 0.7 | 0.3 | 0.0 |

ETHNICITY:

| | | | | |
|----------|---|---|---|---|
| Hispanic | 1.2 | 2.4 | 0.9 | 0.0 |
|----------|---|---|---|---|

HOUSEHOLD SIZE:

| | | | | |
|--------------------|--|--|--|---|
| 1 Person: | 71.1 | 26.9 | 49.5 | 0.0 |
| 2 Persons: | 17.2 | 23.2 | 28.1 | 0.0 |
| 3 Persons: | 6.3 | 23.4 | 9.5 | 0.0 |
| 4 Persons: | 3.5 | 15.4 | 7.5 | 0.0 |
| 5 Persons: | 1.3 | 6.8 | 3.5 | 0.0 |
| 6 Persons: | 0.5 | 3.0 | 1.5 | 0.0 |
| 7 Persons: | 0.1 | 0.8 | 0.2 | 0.0 |
| 8 or more Persons: | 0.0 | 0.4 | 0.3 | 0.0 |

HOUSEHOLD TYPE:

| | | | | |
|------------------------|--|--|--|---|
| Single/Non-Elderly: | 29.9 | 27.1 | 15.1 | 0.0 |
| Elderly: | 45.2 | 3.6 | 54.2 | 0.0 |
| Related/Single Parent: | 13.9 | 33.2 | 11.9 | 0.0 |
| Related/Two Parent: | 4.4 | 30.4 | 15.4 | 0.0 |
| Other: | 5.8 | 4.8 | 2.6 | 0.0 |

SUPPLEMENTAL RENTAL ASSISTANCE:

| | | |
|----------------|--|--|
| Section 8: | 31.8 | 0.6 [#] |
| HOME TBRA: | 1.2 | |
| Other: | 23.9 | |
| No Assistance: | 43.2 | |

of Section 504 Compliant Units / Completed Units Since 2001 345

* The State average includes all local and the State PJs within that state

** The National average includes all local and State PJs, and Insular Areas

Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

Page 2



— HOME PROGRAM —
SNAPSHOT WORKSHEET - RED FLAG INDICATORS
 State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana State: MT

Summary: 0 / Of the 5 Indicators are Red Flags Overall Rank: 7

| FACTOR | DESCRIPTION | THRESHOLD* | PJ RESULTS | RED FLAG |
|-------------------------------------|---|------------|--------------|----------|
| 4 | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 92.78% | 95.19 | |
| 5 | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS | < 75.35% | 84.51 | |
| 6 | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME | < 70%** | 89.5 | |
| 8 | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS | < 99.00% | 99.77 | |
| "ALLOCATION-YEARS" NOT DISBURSED*** | | > 2.640 | 1.19 | |

* This Threshold indicates approximately the lowest 20% of the PJs

** This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

*** Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

HOME Program Performance SNAPSHOT



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Page 3

— HOME PROGRAM —
OVERALL RANKING - 3Q03 to 4Q09

State Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Montana

